

STEVE CAINE, J.D., CPA, M.B.A

Wills, Trusts, Estates, Buy/Sell and Purchase/Sale Agreements Incorporations, Business & Employment Contracts

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I. PRACTICE:

Steve Caine, J.D., CPA, M.B.A. is an attorney and a Certified Public Accountant in the State of Ohio. A graduate of Case Western Reserve University School of Law, Mr. Caine has customized hundreds of individual and business estate plans, buy/sell agreements and various business contracts. His experience includes working as a tax consultant for the international accounting firm of Arthur Andersen; a computer systems consultant for the international accounting firm of Peat Marwick; a business valuation auditor for Barclays Bank of America; a business valuation expert witness for large Cleveland law firms, and as a business succession and estate tax consultant to many financial planning organizations. Steve also holds a 2nd degree black belt in Tae Kwon Do and is a student (together with his children) of world champion, Grand Master Ki Moon Kwon.

II. EDUCATION:

Case Western Reserve University School of Law (concentration in tax law); Bentley College, Accounting; C.W. Post College, Marketing (magna cum laude).

III. LICENSES:

Mr. Caine is admitted to practice law before: The Supreme Court of The United States of America; The United States Tax Court, The United States Court of Appeals (Sixth Circuit), The United States District Court and The Supreme Court of Ohio.

IV. PROFESSIONAL AFFILIATIONS:

National Association of Estate Planners and Councils; Ohio Society of Certified Public Accountants and The United States Tax Court.