

FRANCIS P. GALLAGHER & ASSOCIATES, INC.

Francis P. Gallagher & Associates, Inc. and its predecessor companies have been serving clients in the administration of qualified plans for more than 30 years. Approximately 300 Qualified Pension, Profit Sharing and 401(k) Plans are administered at this time. Our highly trained professionals can help the client through the myriad of legislative and regulatory changes related to:

- Plan Design
- Plan Installation
- Plan Administration
- Plan Amendment
- Plan Termination

We emphasize personalized service to meet the needs and objectives of our clients. We pride ourselves on thorough communication and quick response to any inquiry or problems.

Francis P. Gallagher & Associates, Inc. can review and evaluate existing plans to determine whether the plan is meeting the goals, desire and objectives of the management team and the employer. Our highly trained staff can assist you in all area of 401(k), Pension, and Profit Sharing Plans. We can install and administer your plan with professionalism, efficiency, and accuracy.

Professional Staff

- Francis P. Gallagher, President
- Pension Experience: 35 years
- Fran has a B.S. degree in Administrative Science from Yale University and has a law degree from Cleveland State University. He is licensed to practice law in Ohio. His prior experience includes a position as a tax law specialist with the Internal Revenue Service's Qualified Plan Division.
- Fran is an ERISA attorney. He has been involved with all aspects of qualified plan drafting and design for more than 30 years. Fran is a member of ASPPA.
- Candace M. Gallagher
- Pension Experience: 19 years

- Candace is a graduate of Case Western Reserve University and has a law degree from Cleveland State University. She was employed by the IRS Qualified Plan Division as a tax law specialist. She was also an IRS Estate Tax Attorney.
- Candace is an ERISA attorney. For more than ten years she has been involved in all aspects of plan implementation, design and administration, specializing in 401(k) plans. Candace is a member of the Ohio Bar Association.