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**Education:**

LLM in Taxation, New York  
University, New York, NY

JD, *cum laude*, Pace University School  
of Law, White Plains, NY

BA, *cum laude*, Pace University,  
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**RICHARD E. AUSTIN** joined Sagemark Consulting in April, 1999 as Regional Director of Financial Planning. He has since advanced to other national and regional director positions. Richard concentrates on advising high net worth clients on investment, estate, charitable, and business planning design alternatives. Clients include Fortune 500 executives and owners of successful, closely-held businesses. He has researched tax strategies for clients and worked closely with their advisors on design and implementation.

Before joining Sagemark, Richard was a staff attorney specializing in tax issues and financial analysis. He was also an attorney in private practice.

In addition to working directly with clients, Richard has also conducted seminars for financial professionals, served on advisory boards, created computer models to calculate tax implications, and authored articles on tax strategies.

Richard and his wife, Tara, live in Thornwood, NY with their two sons, Max and Dylan.

